

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr style="border: 0.5px solid black;"/> <div style="display: flex; justify-content: space-between;"><div style="width: 80%;"><p>In re:</p><p>GRIDDY ENERGY LLC,¹</p><p style="text-align: center;">Debtor.</p></div><div style="width: 10%; text-align: center;"><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p></div><div style="width: 10%; vertical-align: top;"><p>Chapter 11</p><p>Case No. 21-30923 (MI)</p><p>Re: Docket No. 200</p></div></div> <hr style="border: 0.5px solid black;"/>	
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**CERTIFICATE OF COUNSEL REGARDING APPLICATION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT
WILL & EMERY LLP AS COUNSEL EFFECTIVE AS OF APRIL 5, 2021**

1. On April 26, 2021, the Official Committee of Unsecured Creditors (the “Committee”) of Griddy Energy LLC (the “Debtor”), filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel Effective as of April 5, 2021* [Docket No. 200] (the “Application”),² with a proposed order granting the relief requested in the Application attached thereto as **Exhibit A** (the “Initial Proposed Order”). Objections to the Application were due within twenty-one (21) days from the date of service of the Application (the “Objection Deadline”).

2. In accordance with paragraph 42 of the *Procedures for Complex Cases in the Southern District of Texas*,³ the undersigned counsel files this Certificate of Counsel and represents to the Court that the undersigned is unaware of any objection to the Application and

¹ The last four digits of its federal tax identification number of the Debtor are 1396. The mailing address for the Debtor is PO Box 1288, Green Farms, CT 06838.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ Effective March 15, 2021.

the undersigned has reviewed the Court's docket and no objection to the Application appears thereon.

3. The undersigned received informal comments to the Application and Initial Proposed Order from the Debtor's counsel, which comments are incorporated in the amended proposed order, filed at Docket No. 262 and attached hereto as **Exhibit A** (the "Amended Proposed Order"). A redline of the Amended Proposed Order against the Initial Proposed Order is attached hereto as **Exhibit B**.

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WHEREFORE, the Committee respectfully requests entry of the Amended Proposed Order, attached hereto as **Exhibit A**.

Dated: May 19, 2021

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

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*Proposed Counsel to the Official
Committee of Unsecured Creditors*

CERTIFICATE OF SERVICE

I hereby certify that on May 19, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs